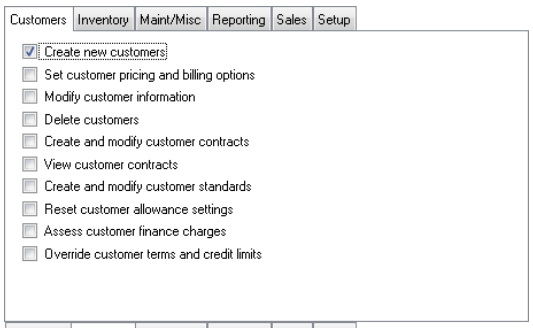
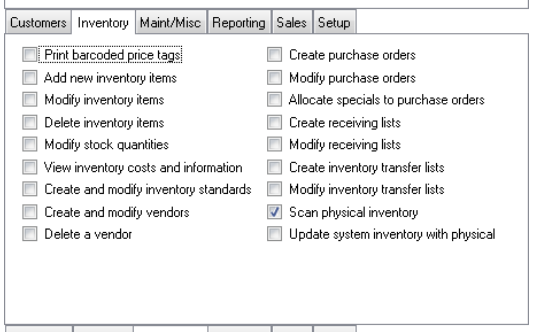
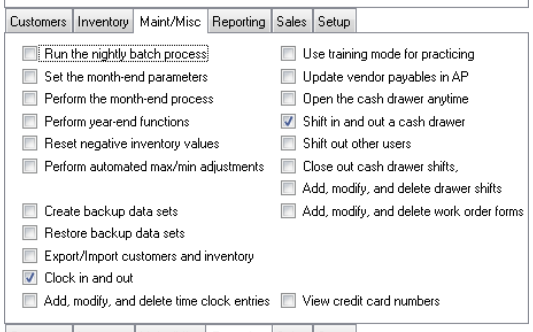
Quickstore: User Security Settings for Standard Security Levels

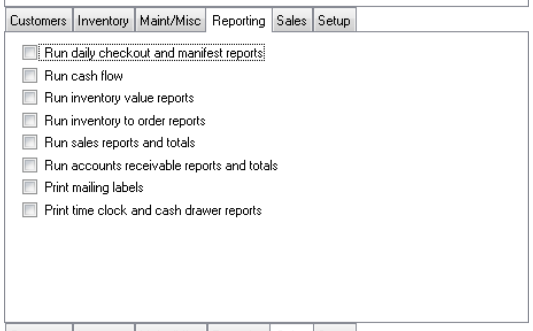
Scott Leonard - 2025-01-06 - QuickStore

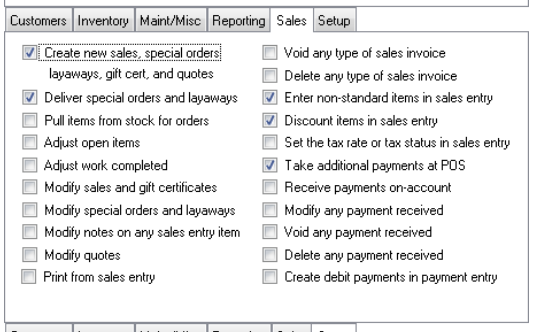
Level 1: Fewest privileges

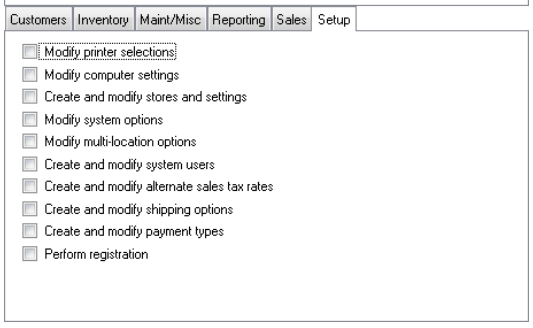

Customers
Inventory
Maint/Misc
Reporting
Sales
Setup
Create new customers
Set customer pricing and billing options
Modify customer information
Delete customers
Create and modify customer contracts
View customer contracts
Create and modify customer standards
Reset customer allowance settings
Assess customer finance charges
Override customer terms and credit limits


Customers
Inventory
Maint/Misc
Reporting
Sales
Setup
Print barcoded price tags
Add new inventory items
Modify inventory items
Delete inventory items
Modify stock quantities
View inventory costs and information
Create and modify inventory standards
Create and modify vendors
Delete a vendor
Create purchase orders
Modify purchase orders
Allocate specials to purchase orders
Create receiving lists
Modify receiving lists
Create inventory transfer lists
Modify inventory transfer lists
Scan physical inventory
Update system inventory with physical

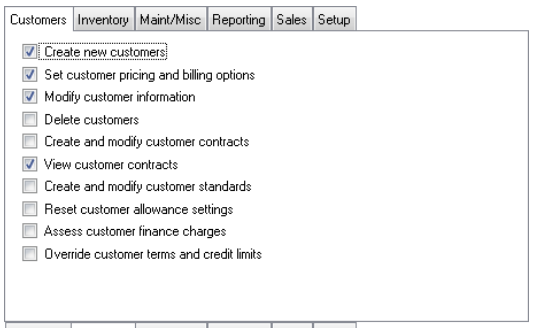

Customers
Inventory
Maint/Misc
Reporting
Sales
Setup
Run the nightly batch process
Set the month-end parameters
Perform the month-end process
Perform year-end functions
Reset negative inventory values
Perform automated max/min adjustments
Create backup data sets
Restore backup data sets
Export/Import customers and inventory
Clock in and out
Add, modify, and delete time clock entries
Use training mode for practicing
Update vendor payables in AP
Open the cash drawer anytime
Shift in and out a cash drawer
Shift out other users
Close out cash drawer shifts,
Add, modify, and delete drawer shifts
Add, modify, and delete work order forms
View credit card numbers

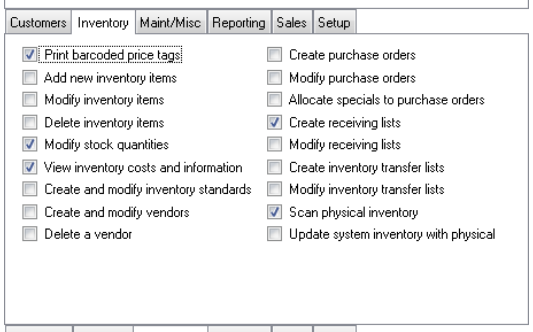

Customers
Inventory
Maint/Misc
Reporting
Sales
Setup
Run daily checkout and manifest reports
Run cash flow
Run inventory value reports
Run inventory to order reports
Run sales reports and totals
Run accounts receivable reports and totals
Print mailing labels
Print time clock and cash drawer reports

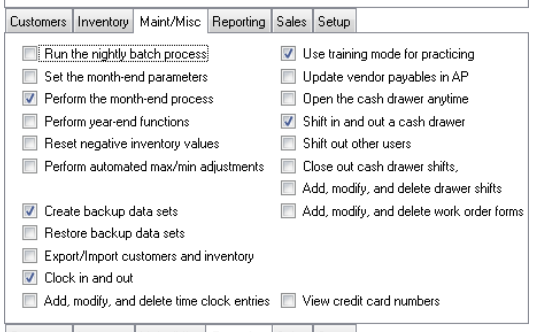

Customers
Inventory
Maint/Misc
Reporting
Sales
Setup
Create new sales, special orders
layaways, gift cert, and quotes
Deliver special orders and layaways
Pull items from stock for orders
Adjust open items
Adjust work completed
Modify sales and gift certificates
Modify special orders and layaways
Modify notes on any sales entry item
Modify quotes
Print from sales entry
Void any type of sales invoice
Delete any type of sales invoice
Enter non-standard items in sales entry
Discount items in sales entry
Set the tax rate or tax status in sales entry
Take additional payments at POS
Receive payments on-account
Modify any payment received
Void any payment received
Delete any payment received
Create debit payments in payment entry

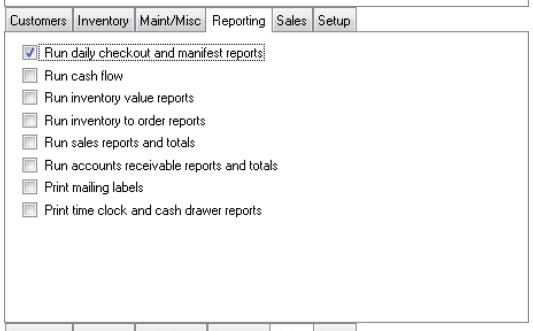

Customers
Inventory
Maint/Misc
Reporting
Sales
Setup
Modify printer selections
Modify computer settings
Create and modify stores and settings
Modify system options
Modify multi-location options
Create and modify system users
Create and modify alternate sales tax rates
Create and modify shipping options
Create and modify payment types
Perform registration

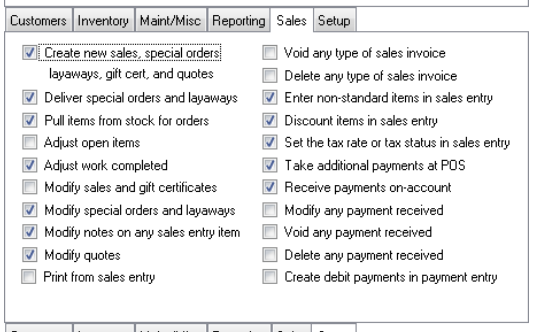
Level 2

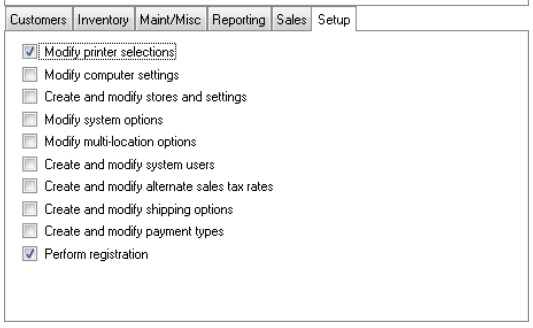

Customers
Inventory
Maint/Misc
Reporting
Sales
Setup
Create new customers
Set customer pricing and billing options
Modify customer information
Delete customers
Create and modify customer contracts
View customer contracts
Create and modify customer standards
Reset customer allowance settings
Assess customer finance charges
Override customer terms and credit limits


Customers
Inventory
Maint/Misc
Reporting
Sales
Setup
Print barcoded price tags
Add new inventory items
Modify inventory items
Delete inventory items
Modify stock quantities
View inventory costs and information
Create and modify inventory standards
Create and modify vendors
Delete a vendor
Create purchase orders
Modify purchase orders
Allocate specials to purchase orders
Create receiving lists
Modify receiving lists
Create inventory transfer lists
Modify inventory transfer lists
Scan physical inventory
Update system inventory with physical

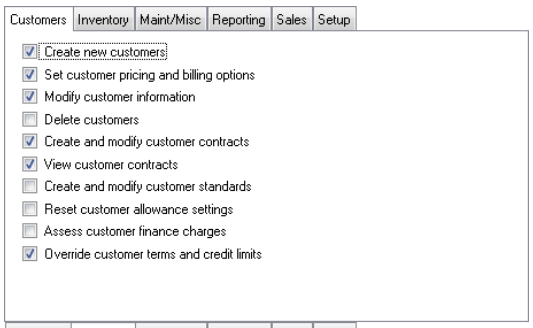

Customers
Inventory
Maint/Misc
Reporting
Sales
Setup
Run the nightly batch process
Set the month-end parameters
Perform the month-end process
Perform year-end functions
Reset negative inventory values
Perform automated max/min adjustments
Create backup data sets
Restore backup data sets
Export/Import customers and inventory
Clock in and out
Add, modify, and delete time clock entries
Use training mode for practicing
Update vendor payables in AP
Open the cash drawer anytime
Shift in and out a cash drawer
Shift out other users
Close out cash drawer shifts,
Add, modify, and delete drawer shifts
Add, modify, and delete work order forms
View credit card numbers

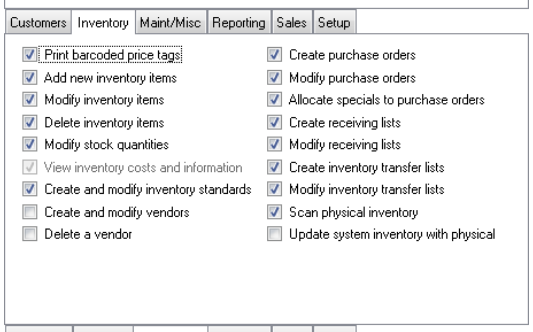

Customers
Inventory
Maint/Misc
Reporting
Sales
Setup
Run daily checkout and manifest reports
Run cash flow
Run inventory value reports
Run inventory to order reports
Run sales reports and totals
Run accounts receivable reports and totals
Print mailing labels
Print time clock and cash drawer reports

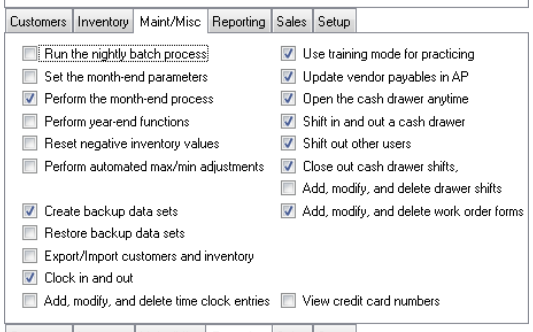

Customers
Inventory
Maint/Misc
Reporting
Sales
Setup
Create new sales, special orders
layaways, gift cert, and quotes
Deliver special orders and layaways
Pull items from stock for orders
Adjust open items
Adjust work completed
Modify sales and gift certificates
Modify special orders and layaways
Modify notes on any sales entry item
Modify quotes
Print from sales entry
Void any type of sales invoice
Delete any type of sales invoice
Enter non-standard items in sales entry
Discount items in sales entry
Set the tax rate or tax status in sales entry
Take additional payments at POS
Receive payments on-account
Modify any payment received
Void any payment received
Delete any payment received
Create debit payments in payment entry

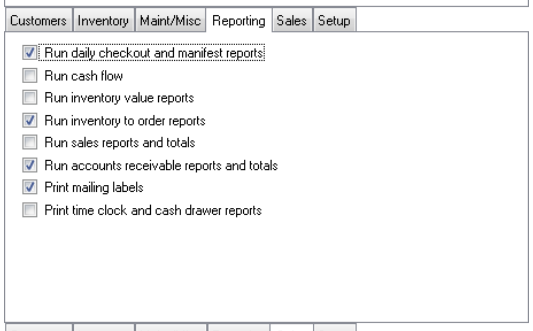

Customers
Inventory
Maint/Misc
Reporting
Sales
Setup
Modify printer selections
Modify computer settings
Create and modify stores and settings
Modify system options
Modify multi-location options
Create and modify system users
Create and modify alternate sales tax rates
Create and modify shipping options
Create and modify payment types
Perform registration

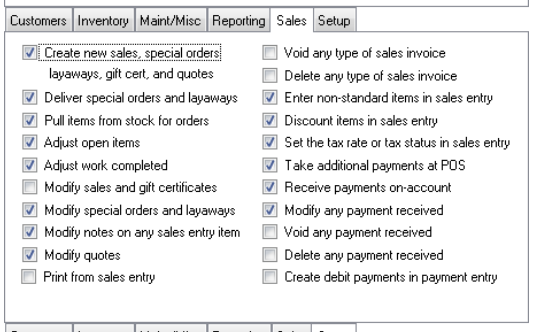
Level 3: Medium

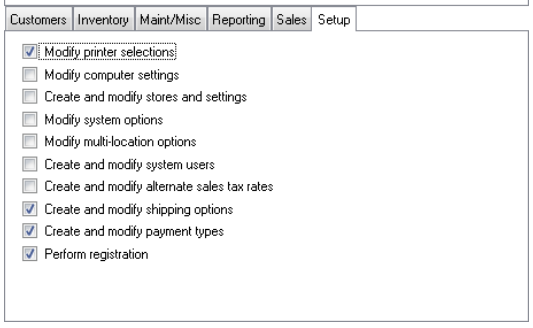

Customers
Inventory
Maint/Misc
Reporting
Sales
Setup
Create new customers
Set customer pricing and billing options
Modify customer information
Delete customers
Create and modify customer contracts
View customer contracts
Create and modify customer standards
Reset customer allowance settings
Assess customer finance charges
Override customer terms and credit limits


Customers
Inventory
Maint/Misc
Reporting
Sales
Setup
Print barcoded price tags
Add new inventory items
Modify inventory items
Delete inventory items
Modify stock quantities
View inventory costs and information
Create and modify inventory standards
Create and modify vendors
Delete a vendor
Create purchase orders
Modify purchase orders
Allocate specials to purchase orders
Create receiving lists
Modify receiving lists
Create inventory transfer lists
Modify inventory transfer lists
Scan physical inventory
Update system inventory with physical

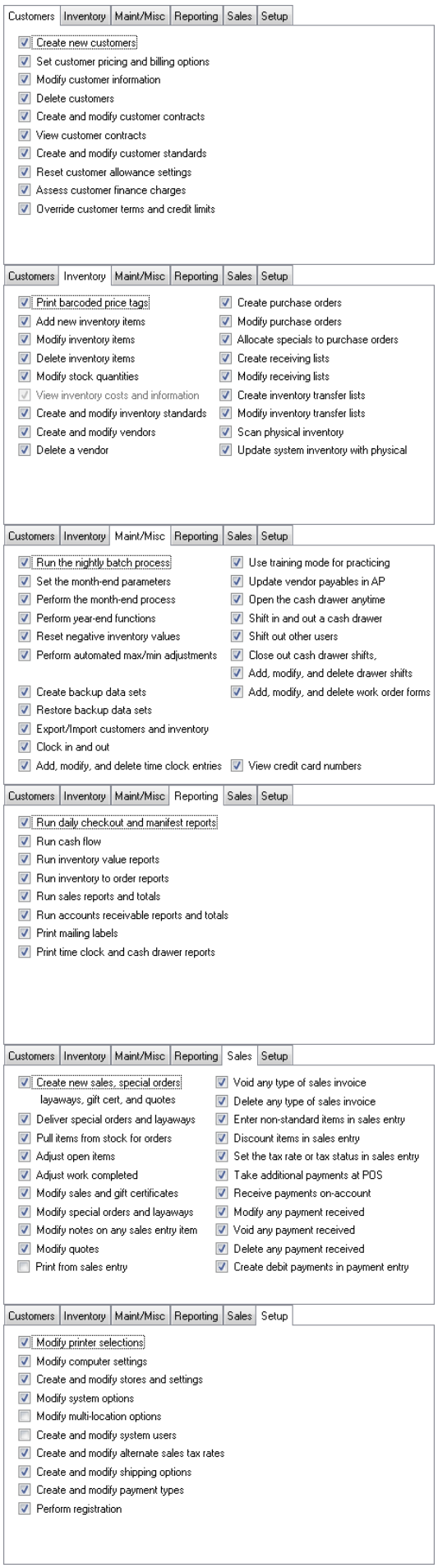

Customers
Inventory
Maint/Misc
Reporting
Sales
Setup
Run the nightly batch process
Set the month-end parameters
Perform the month-end process
Perform year-end functions
Reset negative inventory values
Perform automated max/min adjustments
Create backup data sets
Restore backup data sets
Export/Import customers and inventory
Clock in and out
Add, modify, and delete time clock entries
Use training mode for practicing
Update vendor payables in AP
Open the cash drawer anytime
Shift in and out a cash drawer
Shift out other users
Close out cash drawer shifts,
Add, modify, and delete drawer shifts
Add, modify, and delete work order forms
View credit card numbers


Customers
Inventory
Maint/Misc
Reporting
Sales
Setup
Run daily checkout and manifest reports
Run cash flow
Run inventory value reports
Run inventory to order reports
Run sales reports and totals
Run accounts receivable reports and totals
Print mailing labels
Print time clock and cash drawer reports


Customers
Inventory
Maint/Misc
Reporting
Sales
Setup
Create new sales, special orders
layaways, gift cert, and quotes
Deliver special orders and layaways
Pull items from stock for orders
Adjust open items
Adjust work completed
Modify sales and gift certificates
Modify special orders and layaways
Modify notes on any sales entry item
Modify quotes
Print from sales entry
Void any type of sales invoice
Delete any type of sales invoice
Enter non-standard items in sales entry
Discount items in sales entry
Set the tax rate or tax status in sales entry
Take additional payments at POS
Receive payments on-account
Modify any payment received
Void any payment received
Delete any payment received
Create debit payments in payment entry


Customers
Inventory
Maint/Misc
Reporting
Sales
Setup
Modify printer selections
Modify computer settings
Create and modify stores and settings
Modify system options
Modify multi-location options
Create and modify system users
Create and modify alternate sales tax rates
Create and modify shipping options
Create and modify payment types
Perform registration

Level 4



Customers | Inventory | Maint/Misc | Reporting | Sales | Setup

- [x] Create new customers
- [x] Set customer pricing and billing options
- [x] Modify customer information
- [x] Delete customers
- [x] Create and modify customer contracts
- [x] View customer contracts
- [x] Create and modify customer standards
- [x] Reset customer allowance settings
- [x] Assess customer finance charges
- [x] Override customer terms and credit limits

Customers | Inventory | Maint/Misc | Reporting | Sales | Setup

- [x] Print barcoded price tags
- [x] Add new inventory items
- [x] Modify inventory items
- [x] Delete inventory items
- [x] Modify stock quantities
- [x] View inventory costs and information
- [x] Create and modify inventory standards
- [x] Create and modify vendors
- [x] Delete a vendor
- [x] Create purchase orders
- [x] Modify purchase orders
- [x] Allocate specials to purchase orders
- [x] Create receiving lists
- [x] Modify receiving lists
- [x] Create inventory transfer lists
- [x] Modify inventory transfer lists
- [x] Scan physical inventory
- [x] Update system inventory with physical

Customers | Inventory | Maint/Misc | Reporting | Sales | Setup

- [x] Run the nightly batch process
- [x] Set the month-end parameters
- [x] Perform the month-end process
- [x] Perform year-end functions
- [x] Reset negative inventory values
- [x] Perform automated max/min adjustments
- [x] Create backup data sets
- [x] Restore backup data sets
- [x] Export/Import customers and inventory
- [x] Clock in and out
- [x] Add, modify, and delete time clock entries
- [x] Use training mode for practicing
- [x] Update vendor payables in AP
- [x] Open the cash drawer anytime
- [x] Shift in and out a cash drawer
- [x] Shift out other users
- [x] Close out cash drawer shifts,
- [x] Add, modify, and delete drawer shifts
- [x] Add, modify, and delete work order forms
- [x] View credit card numbers

Customers | Inventory | Maint/Misc | Reporting | Sales | Setup

- [x] Run daily checkout and manifest reports
- [x] Run cash flow
- [x] Run inventory value reports
- [x] Run inventory to order reports
- [x] Run sales reports and totals
- [x] Run accounts receivable reports and totals
- [x] Print mailing labels
- [x] Print time clock and cash drawer reports

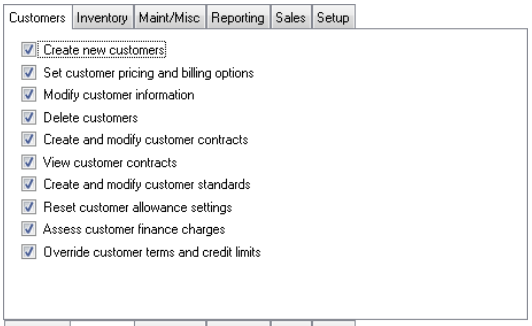
Customers | Inventory | Maint/Misc | Reporting | Sales | Setup

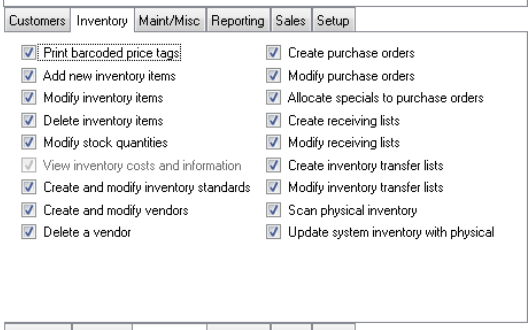
- [x] Create new sales, special orders layaways, gift cert, and quotes
- [x] Deliver special orders and layaways
- [x] Pull items from stock for orders
- [x] Adjust open items
- [x] Adjust work completed
- [x] Modify sales and gift certificates
- [x] Modify special orders and layaways
- [x] Modify notes on any sales entry item
- [x] Modify quotes
- [ ] Print from sales entry
- [x] Void any type of sales invoice
- [x] Delete any type of sales invoice
- [x] Enter non-standard items in sales entry
- [x] Discount items in sales entry
- [x] Set the tax rate or tax status in sales entry
- [x] Take additional payments at POS
- [x] Receive payments on-account
- [x] Modify any payment received
- [x] Void any payment received
- [x] Delete any payment received
- [x] Create debit payments in payment entry

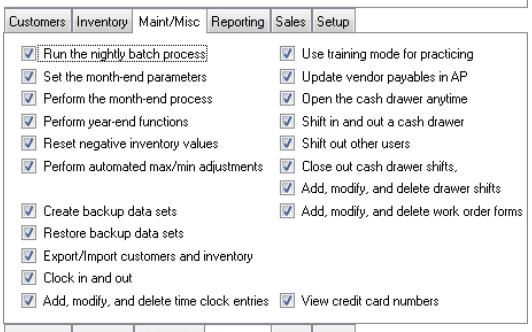
Customers | Inventory | Maint/Misc | Reporting | Sales | Setup

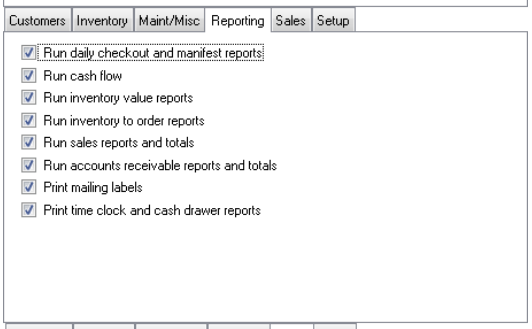
- [x] Modify printer selections
- [x] Modify computer settings
- [x] Create and modify stores and settings
- [x] Modify system options
- [ ] Modify multi-location options
- [ ] Create and modify system users
- [x] Create and modify alternate sales tax rates
- [x] Create and modify shipping options
- [x] Create and modify payment types
- [x] Perform registration

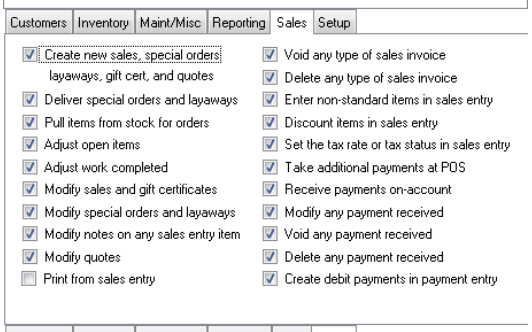
Level 5: Most privileges

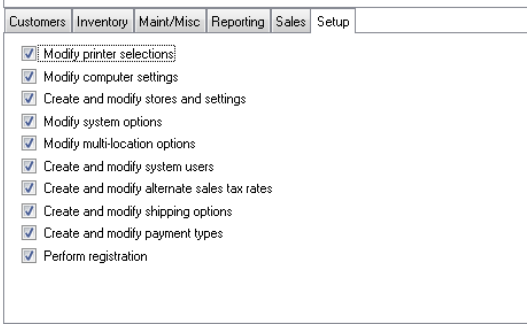

Customers
Inventory
Maint/Misc
Reporting
Sales
Setup
Create new customers
Set customer pricing and billing options
Modify customer information
Delete customers
Create and modify customer contracts
View customer contracts
Create and modify customer standards
Reset customer allowance settings
Assess customer finance charges
Override customer terms and credit limits


Customers
Inventory
Maint/Misc
Reporting
Sales
Setup
Print barcoded price tags
Add new inventory items
Modify inventory items
Delete inventory items
Modify stock quantities
View inventory costs and information
Create and modify inventory standards
Create and modify vendors
Delete a vendor
Create purchase orders
Modify purchase orders
Allocate specials to purchase orders
Create receiving lists
Modify receiving lists
Create inventory transfer lists
Modify inventory transfer lists
Scan physical inventory
Update system inventory with physical


Customers
Inventory
Maint/Misc
Reporting
Sales
Setup
Run the nightly batch process
Set the month-end parameters
Perform the month-end process
Perform year-end functions
Reset negative inventory values
Perform automated max/min adjustments
Create backup data sets
Restore backup data sets
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Clock in and out
Add, modify, and delete time clock entries
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Open the cash drawer anytime
Shift in and out a cash drawer
Shift out other users
Close out cash drawer shifts,
Add, modify, and delete drawer shifts
Add, modify, and delete work order forms
View credit card numbers


Customers
Inventory
Maint/Misc
Reporting
Sales
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Run cash flow
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Run inventory to order reports
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Run accounts receivable reports and totals
Print mailing labels
Print time clock and cash drawer reports


Customers
Inventory
Maint/Misc
Reporting
Sales
Setup
Create new sales, special orders
layaways, gift cert, and quotes
Deliver special orders and layaways
Pull items from stock for orders
Adjust open items
Adjust work completed
Modify sales and gift certificates
Modify special orders and layaways
Modify notes on any sales entry item
Modify quotes
Print from sales entry
Void any type of sales invoice
Delete any type of sales invoice
Enter non-standard items in sales entry
Discount items in sales entry
Set the tax rate or tax status in sales entry
Take additional payments at POS
Receive payments on-account
Modify any payment received
Void any payment received
Delete any payment received
Create debit payments in payment entry


Customers
Inventory
Maint/Misc
Reporting
Sales
Setup
Modify printer selections
Modify computer settings
Create and modify stores and settings
Modify system options
Modify multi-location options
Create and modify system users
Create and modify alternate sales tax rates
Create and modify shipping options
Create and modify payment types
Perform registration